**SKYLINK HOLDINGS LIMITED**
(Company Registration Number: 201005161G)
(Incorporated in the Republic of Singapore)
(the "**Company**")

**MINUTES OF ANNUAL GENERAL MEETING**

| | | |
|---|---|---|
| **DATE** | : | Friday, 31 July 2026 |
| **TIME** | : | 3.00 p.m. |
| **VENUE** | : | 60 Cecil Street, ISCA House, Singapore 049709<br>(Function Room 3-3 on Level 3) |
| **PRESENT** | : | **Board of Directors**<br>Mr Teh Wing Kwan - Non-Independent Non-Executive Chairman<br>Mr Shen Wende - Executive Director and Chief Executive Officer ("**CEO**")<br>Mr Tang Yeng Yuen - Lead Independent Director<br>Mr Tay Eng Kiat Jackson - Independent Non-Executive Director<br>Ms Ng Li-May, Vanessa - Independent Non-Executive Director<br><br>**Shareholders**<br>As set out in the attendance records maintained by the Company. |
| **IN ATTENDANCE** | : | Chief Financial Officer ("**CFO**"), Chief Operating Officer, members of management, Company Secretaries, auditors and other external professionals as set out in the attendance records maintained by the Company. |
| **CHAIRMAN OF THE MEETING** | : | Mr Teh Wing Kwan |

## 1. INTRODUCTION & QUORUM

1.1 Mr Teh Wing Kwan, Non-Independent Non-Executive Chairman of the Company, welcomed shareholders to the Annual General Meeting (the "**Meeting**" or "**AGM**") of the Company. As a quorum was present, the Chairman declared the Meeting open.

1.2 The Chairman introduced the Board of Directors, members of Management and other external professionals present at the AGM.

1.3 The Chairman stated that for the ease of reference, the Company has highlighted its corporate milestones, explained its business ecosystem and summarised its post-listing corporate updates in its first Annual Report for the financial year ended 31 March 2026; and shareholders may find such information useful.

1.4 Voting was by poll. Boardroom Corporate and Advisory Services Pte. Ltd. and CitadelCorp Services Pte. Ltd. had been appointed as polling agent and independent scrutineer respectively for the conduct of the poll. The validity of the proxies submitted by shareholders had been duly verified and the votes of all such valid proxies had been duly counted and verified.

1.5 It was noted that the Chairman had been appointed as proxy by some shareholders and he would be voting in accordance with those shareholders' instructions.

## 2. QUESTION & ANSWER SESSION

2.1 As set out in the notice convening the AGM dated 9 July 2026 ("**Notice**"), shareholders were invited to pre-submit their questions relating to the Resolutions tabled at the Meeting. The Company did not receive any questions from shareholders in advance of the AGM.

2.2 The CEO gave a presentation outlining the Company's financial performance in the financial period ended 31 March 2026, the significant corporate milestones achieved and its growth strategy. The presentation also provided an overview of the Company's business and its approach to driving growth.

2.3 Shareholders were invited to raise their questions, if any, before proceeding to the Resolutions.

2.4 A shareholder enquired about the decline in the Company's share price, noting that share price had fallen from S$0.27 (during the Company's share placement in February 2026) to approximately S$0.21. The Chairman advised that a company's share price is dependent on various factors, including broader market sentiment and some of which are beyond the Company's control. In this regard, management and the investor relations team has been proactively engaging with analysts and organising investor site visits to facilitate investor engagement and improve market awareness of the Group's business and growth strategy. Shareholders and investors may have also read several analyst and research reports published for the Company. Shareholders may also note in the announcement that certain institutional investors and high net worth individuals had participated in the Company's February 2026 share placement, which is encouraging. The Chairman further advised that there have recently been regulatory changes in encouraging the use of forward-looking statements and earnings guidance by public listed companies, which he finds these changes relevant. Based on the suggested framework, the Company may include certain key specific details in its future corporate updates, as and when appropriate, for improving strategic transparency.

2.5 A shareholder thanked the CEO for the informative presentation and enquired whether the Company had enlisted the help of external professionals to communicate its growth strategy and corporate activities. The Chairman affirmed that the Company has a dedicated investor relations team to engage with analysts and fund managers. The Company is focused on improving shareholder returns. Shareholders may also note that the Company has been proactive in providing corporate updates since its listing in September 2025, which had also been summarised in the current year Chairman's Statement.

2.6 A shareholder enquired on reconciliation of the gross profit margins disclosed in the Group's audited segmental report and the audited financial statements of the Group's subsidiary. The CFO explained that the Group's audited financial statements presented in the Annual Report were prepared on a consolidated basis, which do not include details at subsidiary level. The CFO further explained that the differences were due to accounting treatments relating to elimination of inter-company transactions.

2.7 Having addressed the shareholders' questions, the Chairman declared the Q&A session closed and proceeded to the Resolutions.

## 3. NOTICE OF AGM

3.1 The Notice was taken as read.

3.2 The Chairman informed the Meeting that he would be proposing all motions from Resolutions 1 to 12. The Chairman requested the Company Secretary to assist with the proceedings of the Meeting.

**ORDINARY BUSINESS**

**4. ORDINARY RESOLUTION 1 – AUDITED FINANCIAL STATEMENTS FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2026**

4.1 The first Resolution was to receive and adopt the Directors' Statement and Audited Financial Statements of the Company for the financial period ended 31 March 2026 together with the Auditor's Report thereon.

4.2 The motion was proposed:

"*That the Audited Financial Statements of the Company for the financial period ended 31 March 2026 together with the Statement of Directors and Auditor's Report thereon be received and adopted*."

**5. ORDINARY RESOLUTION 2 – FIRST AND FINAL ONE-TIER TAX EXEMPT DIVIDEND FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2026**

5.1 Resolution 2 was to approve a first and final one-tier tax exempt dividend of 0.55 Singapore cent per ordinary share for the financial period ended 31 March 2026.

5.2 The motion was proposed:

"*That a first and final one-tier tax exempt dividend of 0.55 Singapore cent per ordinary share for the financial period ended 31 March 2026 be approved*."

**6. ORDINARY RESOLUTION 3 – RE-ELECTION OF MR TEH WING KWAN AS DIRECTOR**

6.1 Resolution 3 was to re-elect Mr Teh Wing Kwan as a Director of the Company.

6.2 Mr Teh Wing Kwan, who was retiring as a Director of the Company under Regulation 81 of the Company's Constitution, had signified his consent to continue in office. Mr Teh Wing Kwan would upon re-election at this Meeting, remain as Non-Independent Non-Executive Chairman and a member of the Audit and Risk Committee ("**ARC**"), Nominating Committee ("**NC**") and Remuneration Committee ("**RC**") of the Company.

6.3 The motion was proposed:

"*That Mr Teh Wing Kwan be re-elected as a Director of the Company*."

**7. ORDINARY RESOLUTION 4 – RE-ELECTION OF MR SHEN WENDE AS DIRECTOR**

7.1 Resolution 4 was to re-elect Mr Shen Wende as a Director of the Company.

7.2 Mr Shen Wende, who was retiring as a Director of the Company under Regulation 81 of the Company's Constitution, had signified his consent to continue in office. Mr Shen Wende would upon re-election at this Meeting, remain as an Executive Director and the CEO of the Company.

7.3 The motion was proposed:

"*That Mr Shen Wende be re-elected as a Director of the Company*."

**8. ORDINARY RESOLUTION 5 – RE-ELECTION OF MR TANG YENG YUEN AS DIRECTOR**

8.1 Resolution 5 was to re-elect Mr Tang Yeng Yuen as a Director of the Company.

8.2 Mr Tang Yeng Yuen, who was retiring as a Director of the Company under Regulation 81 of the Company's Constitution, had signified his consent to continue in office. Mr Tang Yeng Yuen would upon re-election at this Meeting, remain as Lead Independent Director, Chairman of the NC and a member of the ARC and RC of the Company. The Board considered Mr Tang Yeng Yuen to be independent for the purposes of Rule 704(7) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of the Catalist ("**Catalist Rules**").

8.3 The motion was proposed:

"*That Mr Tang Yeng Yuen be re-elected as a Director of the Company*."

**9. ORDINARY RESOLUTION 6 – RE-ELECTION OF MR TAY ENG KIAT JACKSON AS DIRECTOR**

9.1 Resolution 6 was to re-elect Mr Tay Eng Kiat Jackson as a Director of the Company.

9.2 Mr Tay Eng Kiat Jackson, who was retiring as a Director of the Company under Regulation 81 of the Company's Constitution, had signified his consent to continue in office. Mr Tay Eng Kiat Jackson would upon re-election at this Meeting, remain as an Independent Non-Executive Director, Chairman of the ARC and a member of the NC and RC of the Company. The Board considered Mr Tay Eng Kiat Jackson to be independent for the purposes of Rule 704(7) of the Catalist Rules.

9.3 The motion was proposed:

"*That Mr Tay Eng Kiat Jackson be re-elected as a Director of the Company*."

**10. ORDINARY RESOLUTION 7 – RE-ELECTION OF MS NG LI-MAY, VANESSA AS DIRECTOR**

10.1 Resolution 7 was to re-elect Ms Ng Li-May, Vanessa as a Director of the Company.

10.2 Ms Ng Li-May, Vanessa, who was retiring as a Director of the Company under Regulation 81 of the Company's Constitution, had signified her consent to continue in office. Ms Ng Li-May, Vanessa would upon re-election at this Meeting, remain as an Independent Non-Executive Director, Chair of the RC and a member of the ARC and NC of the Company. The Board considered Ms Ng Li-May, Vanessa to be independent for the purposes of Rule 704(7) of the Catalist Rules.

10.3 The motion was proposed:

"*That Ms Ng Li-May, Vanessa be re-elected as a Director of the Company*."

**11. ORDINARY RESOLUTION 8 – DIRECTORS' FEES FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2026**

11.1 Resolution 8 was to approve the payment of Directors' fees of S$98,352 for the financial period from 16 June 2025 to 31 March 2026.

11.2 The motion was proposed:

11.3 "*That the payment of Directors' Fees of S$98,352 for the financial period ended 31 March 2026 be approved*."

**12. ORDINARY RESOLUTION 9 – DIRECTORS' FEES FOR THE FINANCIAL YEAR ENDING 31 MARCH 2027**

12.1 Resolution 9 was to approve the payment of Directors' fees of S$162,000 for the financial year ending 31 March 2027.

12.2 The motion was proposed:

12.3 "*That the payment of Directors' Fees of S$162,000 for the financial year ending 31 March 2027 be approved*."

**13. ORDINARY RESOLUTION 10 – RE-APPOINTMENT OF AUDITORS**

13.1 Resolution 10 was to approve the re-appointment of Messrs Forvis Mazars LLP as Auditors of the Company and to authorise the Directors to fix their remuneration.

13.2 The motion was proposed:

"*That Messrs Forvis Mazars LLP be re-appointed as Auditors of the Company and the Directors of the Company be authorised to fix their remuneration*."

**SPECIAL BUSINESS**

**14. ORDINARY RESOLUTION 11 – AUTHORITY TO ALLOT AND ISSUE SHARES**

14.1 Resolution 11 was to authorise the Directors to allot and issue shares pursuant to Section 161 of the Companies Act 1967 ("**Companies Act**") and Rule 806 of the Catalist Rules.

14.2 The full text of Resolution 11 is set out in the Notice and was taken as read.

14.3 The motion was proposed:

*"That pursuant to Section 161 of the Companies Act 1967 ("**Companies Act**") and Rule 806 of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of the Catalist ("Catalist Rules"), authority be and is hereby given to the Directors of the Company to:*

*(a) (i) allot and issue shares in the Company ("**Shares**") whether by way of rights, bonus or otherwise; and/or*

*(ii) make or grant offers, agreements or options (collectively, "**Instruments**") that might or would require Shares to be issued, including but not limited to, the creation, allotment and issue of (as well as adjustments to) options, warrants, debentures or other instruments convertible into Shares,*

*at any time and upon such terms and conditions and for such purposes and to such persons as the Directors of the Company may in their absolute discretion deem fit; and*

*(b) notwithstanding the authority conferred by this Ordinary Resolution may have ceased to be in force, issue Shares in pursuance of any Instrument made or granted by the Directors of the Company while this Resolution was in force,*

*provided that:*

(1) *the aggregate number of Shares to be allotted and issued pursuant to this Resolution (including Shares to be issued in pursuance of Instruments made or granted pursuant to this Resolution) shall not exceed 100% of the Company's total number of issued Shares (excluding treasury shares and subsidiary holdings) in the capital of the Company (as calculated in accordance with sub-paragraph (2) below), of which the aggregate number of Shares to be allotted and issued other than on a pro-rata basis to existing shareholders of the Company (including Shares to be issued in pursuance of Instruments made or granted pursuant to this Resolution) shall not exceed 50% of the Company's total number of issued Shares (excluding treasury shares and subsidiary holdings) in the capital of the Company (as calculated in accordance with sub-paragraph (2) below);*

(2) *subject to such calculation as may be prescribed by the SGX-ST, for the purpose of determining the aggregate number of Shares that may be issued and allotted under subparagraph (1) above, the percentage of issued Shares shall be based on the total number of issued Shares (excluding treasury shares and subsidiary holdings) in the capital of the Company, at the time this Resolution is passed after adjusting for:*

  (a) *new Shares arising from the conversion or exercise of the Instruments or any convertible securities;*

  (b) *new Shares arising from exercising share options or vesting of share awards, provided the options or awards were granted in compliance with Part VIII of Chapter 8 of Catalist Rules; and*

  (c) *any subsequent bonus issue, consolidation or subdivision of Shares.*

  *Any adjustments made in accordance with sub-paragraphs (2)(a) or (2)(b) above shall only be made in respect of new Shares arising from convertible securities and Instruments which were issued and outstanding and/or subsisting at the time of passing this Resolution;*

(3) *in exercising the authority conferred by this Resolution, the Company shall comply with the provisions of the Catalist Rules for the time being in force (unless such compliance has been waived by SGX-ST), the Companies Act and Company's Constitution; and*

(4) *unless revoked or varied by the Company in a general meeting, such authority conferred by this Resolution shall continue in force until (i) the conclusion of the next Annual General Meeting of the Company or (ii) the date by which the next Annual General Meeting of the Company is required by law to be held, whichever is earlier."*

## 15. ORDINARY RESOLUTION 12 – PROPOSED RENEWAL OF INTERESTED PERSON TRANSACTIONS GENERAL MANDATE

15.1 Resolution 12 was to authorise the renewal of the Company's Proposed Renewal of Interested Person Transactions General Mandate for the purposes of Chapter 9 of the Catalist Rules.

15.2 The full text of Resolution 12 is set out in the Notice and was taken as read.

15.3 The motion was proposed:

*"That:*

(a) *approval be and is hereby given, for the purposes of Chapter 9 of the Catalist Rules, for the renewal of the general mandate for interested person transactions ("**IPT General Mandate**")* *as described in the appendix to the Annual Report 2026 ("**Appendix**"), for the Company, its subsidiaries and associated companies (if any) that are considered to be "**entities at risk**" under Chapter 9 of the Catalist Rules, or any of them, to enter into Mandated Transactions (as defined in the Appendix to the Notice of AGM), with Mandated Interested Persons (as defined in the Appendix to the Notice of AGM), provided that such transactions are made on normal commercial terms and in accordance with the review procedures under the IPT General Mandate as set out in the Appendix to the Notice of AGM;*

*(b) the approval given for the IPT General Mandate shall, unless revoked or varied by the Company in general meeting, continue in force until the next AGM of the Company is held or is required by law to be held, whichever is earlier;*

*(c) the Audit and Risk Committee of the Company be and is hereby authorised to take such action as it deems proper in respect of the review procedures and/or modify or implement such review procedures as may be necessary to take into consideration any amendment to Chapter 9 of the Catalist Rules, which may be prescribed by the SGX-ST from time to time; and*

*(d) the Directors of the Company and each of them be and are hereby authorised to take such steps, approve all matters and enter into all such transactions, arrangements and agreements and execute such documents and notices as may be necessary or expedient for the purposes of giving effect to the proposed renewal of the IPT General Mandate as such Directors or any of them may deem fit or expedient or to give effect to this Resolution."*

## 16. RESULTS OF POLL VOTING

16.1 The Meeting proceeded to conduct poll voting. The following poll results, which were duly verified, were announced at the Meeting:

| **Resolution number and details** | **Total number of shares represented by votes for and against the relevant resolution** | **FOR** | | **AGAINST** | |
|---|---|---|---|---|---|
| | | **Number of shares** | **As a percentage of total number of votes for and against the resolution (%)** | **Number of shares** | **As a percentage of total number of votes for and against the resolution (%)** |
| **Ordinary Resolution 1** Adoption of Directors' Statement and Audited Financial Statements for the financial period ended 31 March 2026 and the Auditor's Report thereon | 206,797,678 | 206,797,678 | 100.00 | 0 | 0.00 |
| **Ordinary Resolution 2** Approval of first and final one-tier tax exempt dividend for the financial period ended 31 March 2026 | 206,797,678 | 206,797,678 | 100.00 | 0 | 0.00 |

| **Resolution number and details** | **Total number of shares represented by votes for and against the relevant resolution** | **FOR** | | **AGAINST** | |
|---|---|---|---|---|---|
| | | **Number of shares** | **As a percentage of total number of votes for and against the resolution (%)** | **Number of shares** | **As a percentage of total number of votes for and against the resolution (%)** |
| **Ordinary Resolution 3** Re-election of Mr Teh Wing Kwan as a Director of the Company | 206,797,678 | 206,797,678 | 100.00 | 0 | 0.00 |
| **Ordinary Resolution 4** Re-election of Mr Shen Wende as a Director of the Company | 206,797,678 | 206,797,678 | 100.00 | 0 | 0.00 |
| **Ordinary Resolution 5** Re-election of Mr Tang Yeng Yuen as a Director of the Company | 206,797,678 | 206,797,678 | 100.00 | 0 | 0.00 |
| **Ordinary Resolution 6** Re-election of Mr Tay Eng Kiat Jackson as a Director of the Company | 206,797,678 | 206,797,678 | 100.00 | 0 | 0.00 |
| **Ordinary Resolution 7** Re-election of Ms Ng Li-May, Vanessa as a Director of the Company | 206,797,678 | 206,797,678 | 100.00 | 0 | 0.00 |
| **Ordinary Resolution 8** Approval of payment of Directors' fees of S$98,352 for the financial period ended 31 March 2026 | 206,797,678 | 206,797,678 | 100.00 | 0 | 0.00 |
| **Ordinary Resolution 9** Approval of payment of Directors' fees of S$162,000 for the financial year ending 31 March 2027 | 206,797,678 | 206,797,678 | 100.00 | 0 | 0.00 |
| **Ordinary Resolution 10** Re-appointment of Messrs Forvis Mazars LLP as Auditors of the Company and to authorise the Directors to fix their remuneration | 206,797,678 | 206,797,678 | 100.00 | 0 | 0.00 |

| Resolution number and details | Total number of shares represented by votes for and against the relevant resolution | FOR | | AGAINST | |
|---|---|---|---|---|---|
| | | Number of shares | As a percentage of total number of votes for and against the resolution (%) | Number of shares | As a percentage of total number of votes for and against the resolution (%) |
| **Ordinary Resolution 11** Authority to allot and issue shares | 206,797,678 | 200,414,278 | 96.91 | 6,383,400 | 3.09 |
| **Ordinary Resolution 12** Approval for renewal of the IPT General Mandate | 33,593,901 | 33,593,901 | 100.00 | 0 | 0.00 |

*Note: Percentages are calculated and rounded to 2 decimal places.*

16.2 Based on the poll results, the Chairman declared all the Resolutions carried.

## 17. CONCLUSION OF AGM

17.1 There being no further business, the Chairman declared the AGM closed at 4:20 p.m. and thanked shareholders for their attendance and support.

Confirmed as a True Record of Proceedings Held

Teh Wing Kwan
Chairman of the Meeting

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*This announcement has been reviewed by SAC Capital Private Limited (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Lee Khai Yinn, at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542, telephone (65) 6232 3210.*