



For Immediate Release

Skylink Holdings' Share Placement Fully Subscribed; Broadening its Investor Base with Prominent Institutional Funds, Investment Managers and Ultra-High-Net-Worth Investors

- **Prominent institutional funds and investment managers such as ICH Synergrowth Fund and Lion Global Investors Limited (as investment manager for and on behalf of its clients), alongside other ultra-high-net-worth investors, including several investors that first invested in the Company at the time of its listing.**
- **Building on the Group's business momentum since its listing on SGX-ST in September 2025, the share placement proceeds will be used mainly for the expansion of electric commercial vehicles fleets, electric vehicle initiatives and loan book (including through related merger and acquisitions).**
- **SAC Capital Private Limited is the Placement Agent in relation to the Placement.**

Singapore, 11 February 2026 – Skylink Holdings Limited (“**Skylink Holdings**” or the “**Company**” and together with its subsidiaries, the “**Group**”), one of the largest commercial vehicle leasing companies in Singapore with one-stop solutions as a trusted mobility service provider, is pleased to announce that the Company has completed a share placement that raised S\$7.02 million in gross proceeds with the issuance of 26 million fully paid-up ordinary shares in the capital of the Company at an issue price of S\$0.27 for each placement share (“**Placement**”).

Prior to that, the Group had successfully raised S\$9.2 million (including vendor shares of S\$1.2 million) in gross proceeds at its listing in September 2025, bringing the total gross proceeds raised to S\$16.2 million, including this Placement.

Mr Wesley Shen (沈文德), Executive Director & Chief Executive Officer of Skylink Holdings, said, “We are excited to welcome both new shareholders and valued returning investors participating in this latest Placement.

Since our listing in September 2025, the Group has demonstrated a very focused execution capability. It procured new engineering service contracts to increase revenues stream, signed new leases to expand capacity, acquired more commercial fleets to optimise fleet replacement cycles, completed strategic acquisition to vertically integrate bodywork customisation business, which underscore a strong operational momentum”.

Mr Teh Wing Kwan (郑永权), the Non-Independent Non-Executive Chairman of Skylink Holdings, said, “Being able to engage with leading institutional investors and other supportive shareholders in this Placement, while broadening our investor base, has also improved our financial position as we implement our growth initiatives, build a scalable business platform, evaluate value-creating opportunities and adopt proactive asset optimisation strategies”.

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This press release is to be read in conjunction with the Company's announcement released on 11 February 2026, which can be downloaded via www.sgx.com and www.skylink-ir.com.

About Skylink Holdings Limited

(SGX Stock Code: XZB / Bloomberg Code: SCG:SP)



Skylink Holdings Limited is a one-stop customer-centric commercial vehicle specialist, with 3 core business segments spanning vehicle leasing, hire-purchase financing, and engineering services.

The Group owns and operates one of the largest fleets of commercial vehicles in Singapore, serving a wide range of B2B customers. Through its integrated ecosystem, the Group delivers differentiated value and quality customer service as a trusted mobility service provider.

For more information, please visit: <https://www.skylink-ir.com/>

Issued on behalf of Skylink Holdings Limited by 8PR Asia Pte Ltd.



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This press release has been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this press release, including the correctness of any of the statements or opinions made or reports contained in this press release.

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