

SKYLINK HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 201005161G)

**PROPOSED PLACEMENT OF UP TO 26,000,000 NEW ORDINARY SHARES IN THE
CAPITAL OF THE COMPANY AT THE PLACEMENT PRICE OF S\$0.27 PER
PLACEMENT SHARE**

- RECEIPT OF LISTING AND QUOTATION NOTICE

1. INTRODUCTION

- 1.1 The Board of Directors (the “**Board**”) of Skylink Holdings Limited (the “**Company**”) refers to the announcement dated 29 January 2026 in relation to the Proposed Placement of up to 26,000,000 Placement Shares at the Placement Price of S\$0.27 per Placement Share pursuant to the Placement Agreement entered into with SAC Capital Private Limited as Placement Agent (the “**Earlier Announcement**”).

Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the Earlier Announcement.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

- 2.1 Further to the Earlier Announcement, the Board is pleased to announce that the Company has, on 9 February 2026, received the listing and quotation notice from the SGX-ST for the listing and quotation of up to 26,000,000 Placement Shares on Catalist, subject to compliance with the SGX-ST’s listing requirements (the “**Listing and Quotation Notice**”).
- 2.2 The Listing and Quotation Notice, and the SGX-ST’s in-principal approval as set out therein, is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Shares, the Company and/or its subsidiaries.

3. FURTHER ANNOUNCEMENTS

- 3.1 The Company will make further announcement(s) as and when appropriate in relation to the Proposed Placement.

BY ORDER OF THE BOARD

Shen Wende
Executive Director and Chief Executive Officer
9 February 2026

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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